

**“WHY & HOW YOU & YOUR  
CLUB SHOULD CONTRIBUTE  
to the LIONS FOURTH  
DISTRICT STUDENT  
SPEAKERS FOUNDATION  
(SSF)? “**



**Presented by**

**Lions Paul Walters & Alan Winkelstein  
Board of Directors and Trustees of the SSF**

# PURPOSE

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The Student Speakers Foundation is a California nonprofit corporation administered by an Executive Board, Board of Directors, and 15 District Trustees.

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The purpose of the Foundation is to provide scholarships to augment the prizes awarded to the winners of the Districts, Areas, and Final Contest of the California Multiple District Four Student Speakers Program.

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The assets of the Foundation are invested primarily in federal insured term accounts to provide the highest rate of return with maximum guaranteed security for the assets of the Foundation. With this investment policy and additional income from contributions to the Foundation, the SSF will be able to continue its annual support of the scholarships awards program.

A large orange circle on the left side of the slide, partially cut off by the edge.

# FOUNDATION EXECUTIVE BOARD

**President:** PDG Chris Ohrmund, District 4-L2

**Vice President-Investments:** PDG Dr. Dennis Drag, District 4-L2

**Vice President:** Lion Carol Linehan,  
District 4-L4

**Secretary:** PCC Bill Dunlevy, District 4-A3

**Treasurer:** Lion Richard Picchi, District 4-C4

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## BOARD OF DIRECTORS

PDG Don Ring, District 4-C5

Lion Sally Chau, District 4-L1

PDG Jack Van Etten, District 4-C4

PDG Sid Sioson, District 4-L3

Lion Melinda Blaza, District 4-C6

PCC Don Gall, District 4-A1

Lion Paul Walters, District 4-L6

Lion Mike Perryman, District 4-L5

PDG Betty Morris, District 4-A2

Lion Sue Langhorst, District 4-C3

PDG Steve Robeson, District 4-C1

IPDG Brian Clapper, District 4-L6

Lion Alan Winkelstein, District 4-L5, Marketing

# DISTRICT TRUSTEES

District 4-C1: PDG Steven Robeson

District 4-C2: Lion Sandra Mottard

District 4-C3: PDG Skip Zehnder

District 4-C4: Lion Rich Picchi

District 4-C5: Lion Edward Smith

District 4-C6: Lion Melinda Blaza

District 4-A1: IPCC Don Gall

District 4-A2: PDG Vicki Beeman

District 4-A3: PCC Bill Dunlevy

District 4-L1: PDG Steven Morgan

District 4-L2: PDG Chris Ohrmund

District 4-L3: PDG Sid Sioson

District 4-L4: Lion Carol Linehan

District 4-L5: Lion Alan Winkelstein

District 4-L6: Lion Paul Walters

# HISTORY OF THE FOUNDATION

- 1937 – Student Speakers Contest began and in the early day's desk sets, saving bonds, etc., were given as awards to the winners.
- 1960 - The Lions of MD-4, seeing that the awards were not adequate, approached several Lions IP Fred W. Smith, DG Harry J. Aslan, ID Dwight E. Stanford and PDG Donald E. Snyder, to meet and organize the Lions Fourth District Student Speakers Foundation, Inc.
- 1965 - Approved as a California Non-Profit Corporation, 501-C3. 1965. As a tribute to these "Founding Fathers", the four Foundation Fellowships have been named in their honor. After the Foundation began, donations grew rapidly for the scholarship program.
- Present - Since the inception of the Foundation, more than \$2 Million has been awarded in scholarships to over 1,000 Students. Presently, each year \$103,500 is awarded for scholarships.

# THE MD4 STUDENT SPEAKERS CONTEST VS. MD4 STUDENT SPEAKERS FOUNDATION

## MD4 Student Speakers Contest



The MD4 Student Speakers Contest is the responsibility of the MD4 Student Speakers Contest Committee



Provide the current year's handbook




Schedules dates, time and place for the Area & Final Contests



Review all rules and disqualifications

## MD4 Student Speakers Foundation

- The MD4 Student Speakers Foundation is responsible for providing the funds (\$103,500) per year for the scholarships of the winners of the District, Area, and Final Contests.
- **TAX EXEMPT# 95-6104287**



# WHY IS \$103,500 NEEDED EACH YEAR?

- ✓ Fifteen District winners each receive a **\$4,500** Scholarship  
Total = **\$67,500**
- ✓ Four Area winners each receive a **\$6,500** Scholarship  
Total= **\$26,000**
- ✓ One Final Contest winner receives a **\$10,000** Scholarship
- ✓ **The Goal of each District is to raise \$7,000 which equals \$103,500**



## HISTORY OF CONTRIBUTIONS TO THE SSF

- For the past 13 years the Foundation has only been in the BLACK three times.
- Yes, the Foundation has a portfolio.
- However, each year at least \$103,500 is saved for the current year's winners.
- Each year the Foundation must fund the scholarships for winners who want to draw their money to attend college.
- Between \$200-300K per year is taken out of the Foundation for this purpose.

# FOUNDATION N FELLOWSHIP S

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Harry J. Aslan

(Red Tack Pin)

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Dwight E. Stanford

(White Tack Pin)

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Donald E. Snyder

(Light Blue Tack Pin)

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Fred W. Smith

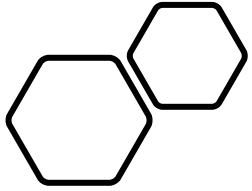
(Dark Blue Tack Pin)

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All Foundation Fellowships are a 10 inch x 12 inch plaque mounted on a walnut frame. Engraving of your choice is available on the plaque.

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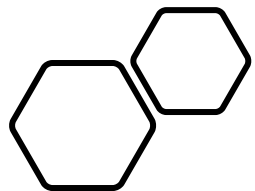
A colored tack pin is given for each Fellowship.



# PIP HARRY J. ASLAN FELLOWSHIP

- One time donation of **\$200**
- ID 1968-1970
- IP 1975-1976
- DG 1959-1960
- District 4C4
- Kingsburg Lions Club since 1949



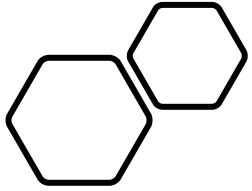


# PID DWIGHT E. STANFORD FELLOWSHIP

- One time donation of **\$300**

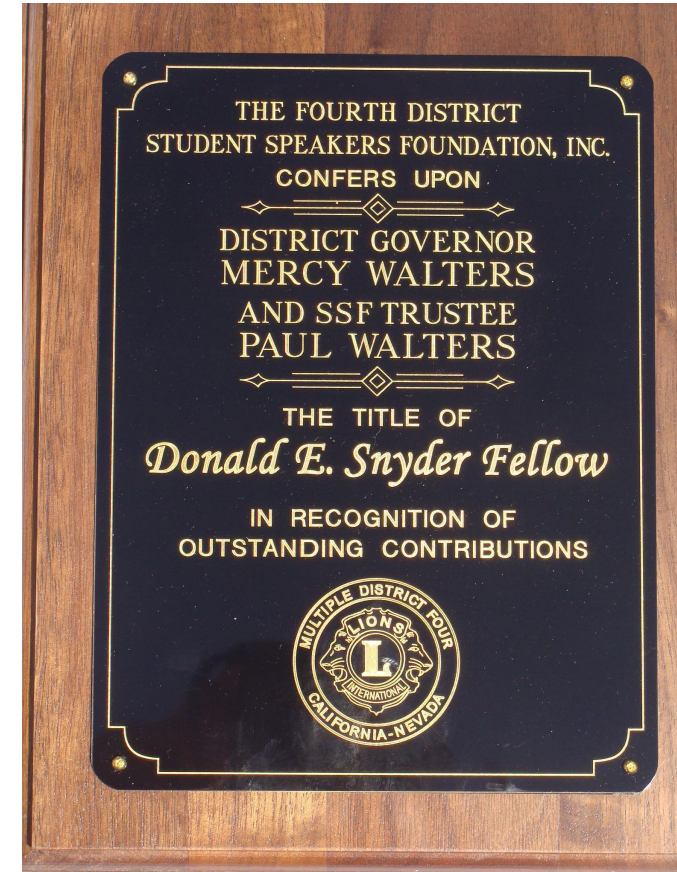
- DG District 4L6 1952-1953
- Hillcrest Mission Valley Lions Club
- Lion since 1939
- International Director 1960-1961
- 2<sup>nd</sup> President SS Foundation
- Ambassador Of Good Will 1961





# PDG DONALD E. SNYDER FELLOWSHIP

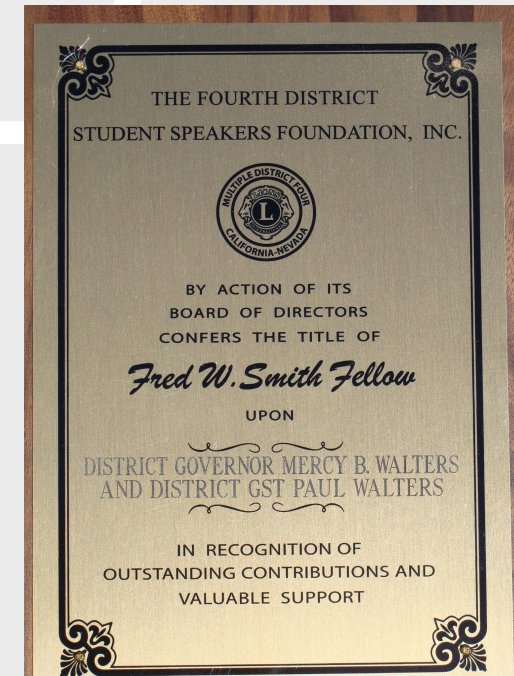
- One time donation of \$400
- “Father Of The Foundation”
- Organized the SS Foundation in 1960, started in 1961
- Santa Paula Lions Club & La Jolla Lions Club
- District Governor 1958-1959
- District 4-A3





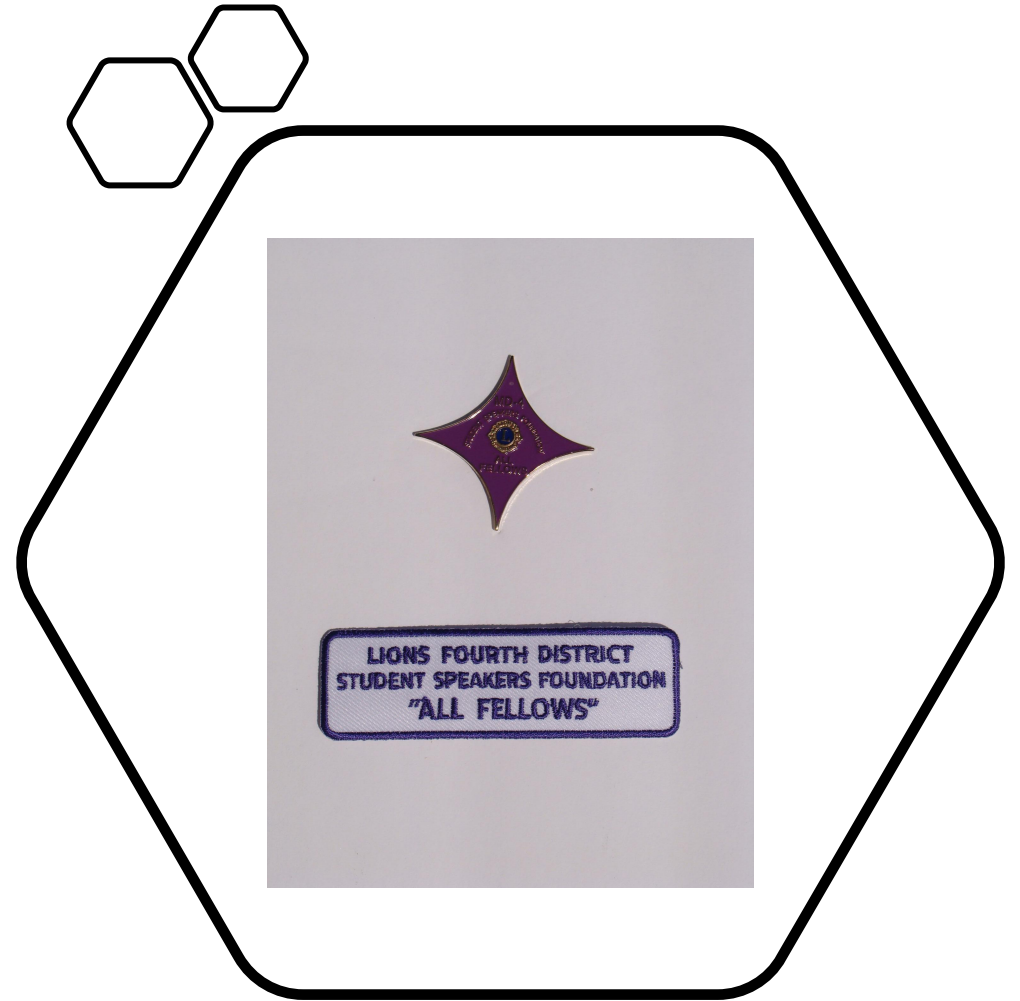
# PIP FRED W. SMITH FELLOWSHIP

- One time donation of \$500
- First DG of District 4-C
- Ventura Downtown Lions Club
- International Director 1940-42
- International Pres. 1947-1948
- Chartered first four Lions Clubs in Europe (Stockholm, Geneva, Paris and Zurich)



# FOUNDATION “ALL FELLOWS”

- This special recognition is for individuals who possess all four of the Foundation Fellowships.
- An attractive lapel pin and “All Fellows” vest patch are awarded to an “All Fellows” individual at no cost.



# OTHER WAYS TO DONATE

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Al Ohrmund Supporter Award

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Club Banner Supporter Patch

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Foundation Supporter Pin

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Estate Bequest

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Amazon Smile Purchases

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Used Inkjet & Cellphone Recycling

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Monetary Donation



# PDG AL OHRMUND SUPPORTER AWARD

- One time donation of **\$250**

- April 7, 1938 – May 19, 2012
- Montebello Lions Club
- SSF President 2005-2012
- DG District 4-L2, 1988-1989



# CLUB BANNER SUPPORTER PATCH

- One time donation of **\$100**
- A 5" patch for your Club Banner for initial donation
- Year Chevron is added for each year Club donates \$100

**SUPPORTER**  
Lions Fourth District  
**STUDENT SPEAKERS**  
FOUNDATION, INC.

**2019-2020**

LIONS FOURTH DISTRICT STUDENT SPEAKERS FOUNDATION, INC.  
DONATION FORM FOR SUPPORTER PATCH OR YEAR CHEVRON

A Supporter Patch or year Chevron is available to a District or Club or individual who contributes a minimum of \$100.00 (in one increment) to the Foundation. This contribution does not include Fellowship purchases.

With the initial donation, a club or individual will receive the patch (one per year) and each following year that a Supporter Donation is made (with a minimum of \$100.00), the District, Club or individual will receive a year chevron patch to place under the Supporter Patch.

District, Club or Individual's Name: \_\_\_\_\_ District: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip: \_\_\_\_\_

Amount of check enclosed (made payable to the 4th District Student Speakers Foundation, Inc.): \_\_\_\_\_

Circle Choice: \_\_\_\_\_

Supporter Patch    Year Chevron    Specify year if not current Lions' year

Mail this form and check to: \_\_\_\_\_

Lions Fourth District Student Speakers Foundation, Inc.  
331 Spur Trail Avenue  
Walnut, California 91789

If questions call or e-mail: PDG Chris Ohrmund, President 909-598-0554-R or 909-646-0673-C ohrmu@aol.com

# FOUNDATION SUPPORTER PIN



**\$5 Each. 1 ¾ inch tack pin.**



Supporter Pins are available from your District Trustee.



Trustees are listed in the Student Speakers Handbook



# amazon smile



You shop. Amazon gives.

- **0.5%** of all future purchases will be donated to the Student Speakers Foundation once you have selected the Lions Fourth District Student Speakers Foundation, Inc., as your ORGANIZATION of choice.

LIONS FOURTH DISTRICT  
STUDENT SPEAKERS FOUNDATION, INC.

IS NOW REGISTERED AS A CHARITABLE  
ORGANIZATION  
ON

**AMAZONSMILE.COM**

Why is this a big **DEAL**?

If you spend any money ordering from Amazon you can now direct **0.5%** of your purchase to the **FOUNDATION**.

How do I get signed up?

Simply login to "[smile.amazon.com](https://smile.amazon.com)," and pick the Lions Fourth District Student Speakers Foundation, Inc. as your **ORGANIZATION** and all your future purchases will credit **0.5%** to the Foundation.

# COLLECT USED INKJET & CELLPHONES

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All money received  
from recycling goes to  
the Student Speakers  
Foundation

**"WANTED"**

  
**Used Inj-Jet Cartridges**  
Small (HP & CANON) ONLY!, no TONERS

**Used Cellphones**



Bring Them To ALL Your District, Cabinet,  
Meetings and the MD4 Convention

Give them to your District  
Student Speakers Trustee

All recycle proceeds go to the MD4  
Student Speakers Foundation



LIONS FOURTH DISTRICT STUDENT SPEAKERS FOUNDATION, INC.

BEQUEST CLUB

**What is "The Bequest Club"?** Those who let the Foundation know of their inclusion of the Foundation in their estate plans (no minimum is required) will be provided a distinctive pin to indicate membership. Each member of the Club will also be publicly recognized at the annual MD-4 Lions Convention.

**A Bequest** (the act of bequeathing, disposing of property or money by a last will) is an investment in the future, ensuring the continuity of a youth program unique to the Lions of California. It ensures the ability to serve generations of youth to come.

Every bequest to the Foundation is **exempt from federal estate tax and from inheritance tax in most states.**

A bequest of real estate, securities, art objects, or other property can actually reduce the tax burden on your estate and thereby protect liquid assets for your heirs.

**Ways of Giving!** Cash, stocks, real property. Naming the Student Speakers Foundation as an insurance or estate beneficiary. Deferred giving through wills and annuities.

DONATION FORM

By this executed form, I am notifying the Lions Fourth District Student Speakers Foundation, Inc., that I have designated the Foundation in my estate as a beneficiary.

This Will/Estate Plan was prepared by:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

This document will be on file at: \_\_\_\_\_

Signature

Signature

Print Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Mail Completed Form To: Lions Fourth District Student Speakers Foundation, Inc.  
331 Spur Trail Avenue  
Walnut, California 91789

# ESTATE BEQUEST






Be sure your BEQUEST is noted in  
your Will and Trust.

# FELLOWSHIP FORM

- Be sure to enter date needed, no later than?
- Sign in your DISTRICT, and TRUSTEE if you know the name of the Lion.
- Select: Plaque, Pin, or Both.
- Send application & check to:  
**SSFP/PDG Chris Ohrmund**  
**331 Spur Trail Avenue**  
**Walnut CA 91789**  
Check payable to:  
**Lions Fourth District Student Speakers Foundation**

**LIONS FOURTH DISTRICT STUDENTS SPEAKERS FOUNDATION, INC**  
331 SPUR TRAIL AVE., WALNUT, CA 91789 (909) 598-0554

**FELLOWSHIP ORDER FORM**

**HARRY ASLAN (RED)** **DWIGHT STANFORD (WHITE)** **DONALD SNYDER (LIGHT BLUE)** **FRED SMITH (DARK BLUE)**

*HARRY J. ASLAN FELLOW - DONATION OF \$200.00 PAYABLE IN ONE PAYMENT*  
*DWIGHT E. STANFORD FELLOW - DONATION OF \$300.00 PAYABLE IN ONE PAYMENT*  
*DONALD E. SNYDER FELLOW - DONATION OF \$400.00 PAYABLE IN ONE PAYMENT*  
*FRED W. SMITH FELLOW - DONATION OF \$500.00 PAYABLE IN ONE PAYMENT*

Please make check payable to: Lions 4th District Student Speakers Foundation, Inc

ENCLOSED IS \$ \_\_\_\_\_ FOR A \_\_\_\_\_ FELLOWSHIP

REQUESTING (CIRCLE) \_\_\_\_\_ PLAQUE ONLY \_\_\_\_\_ PIN ONLY \_\_\_\_\_ BOTH \_\_\_\_\_

PLAQUE STYLE: (CIRCLE) \_\_\_\_\_ REGULAR \_\_\_\_\_ LONG \_\_\_\_\_

TOTAL INCLOSED \$ \_\_\_\_\_

Print or type all information clearly. Be sure to check the spelling of the name for the plaque.  
A Long plaque will be sent if there is any engraving other than the recipient's name

NAME OF RECIPIENT \_\_\_\_\_

INSCRIPTION ON THE PLAQUE TO READ AS FOLLOWS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

FELLOWSHIP AWARDED BY \_\_\_\_\_

PLEASE SHIP ORDER NO LATER THAN \_\_\_\_\_ DATE \_\_\_\_\_

TO: NAME \_\_\_\_\_ PHONE \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY - STATE - ZIP \_\_\_\_\_

EMAIL \_\_\_\_\_

TRUSTEE \_\_\_\_\_ DISTRICT \_\_\_\_\_

# DONATION FORMS

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**ALL DONATION FORMS ARE AVAILABLE BY  
CONTACTING**

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**1) Your District Trustee (Student Speakers  
Handbook)**

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**2) A Foundation Director (Student Speakers  
Handbook)**

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**3) SSF President Chris Ohrmund (ohrmu@aol.com)**

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**4) Lion Paul Walters (pwalters08@cox.net)**

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**5) Lion Alan Winkelstein (drwink@drwink.com)**

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**THANK YOU!**

**IF YOU HAVE QUESTIONS or NEED ADDITIONAL  
INFORMATION CONTACT:**

**LION PAUL WALTERS**

**LION ALAN WINKELSTEIN**

**SSF PRESIDENT CHRIS OHRMUND**

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PowerPoint written by: Trustee Paul Walters